

# HOGAN & HARTSON

COLUMBIA SQUARE  
555 THIRTEENTH STREET NW  
WASHINGTON DC 20004-1109  
(202) 637-5600

PETER F. ROUSSELOT  
PARTNER  
DIRECT DIAL (202) 637-5720

September 29, 1992

BRUSSELS  
LONDON  
PARIS  
PRAGUE  
WARSAW  
BALTIMORE, MD  
BETHESDA, MD  
McLEAN, VA

Sydney L. Strickland  
Secretary  
Interstate Commerce Commission  
12th & Constitution Avenue, N.W.  
Washington, D.C. 20423  
ATTN: Mrs. Mildred Lee

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are one original executed copy and two notarized photostatic copies of the following documents:

1. Amendment to Termination of Trust Agreement executed by Union Tank Car Company, as Company, and Manufacturers Hanover Trust Company, as Trustee, dated September 25, 1992.
2. Amendment to Bill of Sale executed by Union Tank Car Company, as Company, and Manufacturers Hanover Trust Company, as Trustee, dated September 25, 1992.

A description of the railroad equipment covered by the enclosed document is set forth in Schedule A-1 to both of the above-referenced documents.

These documents are to be filed in Recordation No. 12791, as an amendment to the Termination of Trust Agreement dated January 15, 1992 to that Equipment Trust Agreement dated January 15, 1981, and Bill of Sale dated January 15, 1992.

The names and addresses of the aforementioned parties to the enclosed documents are as follows:

Union Tank Car Company  
39 South LaSalle Street  
Chicago, Illinois 60603

HORAN & HARTSON

Sydney L. Strickland  
September 29, 1992  
Page 2

Manufacturers Hanover Trust Company  
c/o Chemical Bank  
450 West 33rd Street  
New York, New York 10001-2697

Enclosed is a check in the amount of \$32.00 payable to the order of the Interstate Commerce Commission, covering the required recordation fee. Kindly return one stamped photostatic copy of the enclosed document, as well as a stamped photostatic copy of this letter by return messenger.

Please feel free to contact me with any questions which you may have concerning the above.

Sincerely,

A handwritten signature in black ink, reading "Peter F. Rousselot". The signature is written in a cursive style with a large, stylized "P" and "R".

Peter F. Rousselot

Enclosures

cc: Patrick J. Allen, Esq.  
Sheila Glancy, Esq.

12791-0  
SEP 29 1992 4 55 PM  
FBI - NEW YORK

AMENDMENT TO  
TERMINATION OF TRUST AGREEMENT

THIS AMENDMENT TO TERMINATION OF TRUST AGREEMENT is dated as of September 25, 1992, by and between Union Tank Car Company ("Company"), a corporation duly organized and existing under the laws of Delaware, and Manufacturers Hanover Trust Company, as Trustee ("Trustee").

Recitals

A. Company and Trustee previously have executed a Termination of Trust Agreement dated as of January 15, 1992, to that Equipment Trust Agreement ("Trust Agreement") dated as of January 15, 1981, to make clear, in compliance with Section 5.05 of the Trust Agreement, that title to the Trust Equipment is vested in Company.

B. Schedule A to the Termination of Trust Agreement, which listed the Equipment to be released from the provisions of the Trust Agreement, failed to list the new numbers which had been recorded with the Interstate Commerce Commission for certain of such Equipment.

C. Company and Trustee wish to amend the Termination of Trust Agreement to include the new numbers which had been recorded with the Interstate Commerce Commission for certain of such Equipment.

Agreement

Company and Trustee hereby agree that the Schedule A which is attached to the Termination of Trust Agreement is amended by substituting for those cars with WCTR marks which are listed on Schedule A-1 attached hereto and which are listed on the Schedule A attached to such Termination of Trust Agreement, the new QC marks or new ICG marks listed on Schedule A-1 attached hereto.

Company and Trustee have caused this Amendment to Termination of Trust Agreement to be duly executed by their respective officers

thereunto duly authorized and their respective corporate seals,  
duly attested, to be hereunto affixed, all as of the date first  
above stated.

UNION TANK CAR COMPANY

By: S. G. Dinsmore  
S. G. Dinsmore  
Vice President

Attest:

Robert W. Webb  
Robert W. Webb, Secretary

Chemical Bank, successor by merger to  
MANUFACTURERS HANOVER TRUST COMPANY  
as Trustee

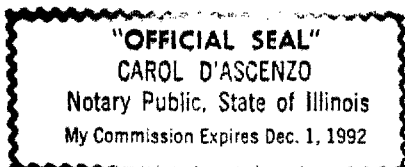
By: Aug. G. Bresser  
Title: Assistant Vice President

Attest:

E. Stanton  
Its: Trust Officer

STATE OF ILLINOIS     )  
                              )  
COUNTY OF COOK        )     ss

On September 25, 1992, before me personally came S. G. Dinsmore, to me known, who, being by me duly sworn, did depose and say that he is Vice President of Union Tank Car Company, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he signed his name thereto by like order.



*Carol D'Ascenzo*  
\_\_\_\_\_  
Notary Public

STATE OF NEW YORK     )  
                              )  
COUNTY OF NEW YORK    )     ss

On this 28th day of September, 1992, before me personally came Anne G. Brenner, to me known, who, being by me duly sworn, did depose and say that she is Assistant Vice President of Manufacturers Hanover Trust Company, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he signed his name thereto by like order.

*Chemical Bank  
successor  
by merger  
to*

My Commission Expires:  
\_\_\_\_\_

*G. John Kirsch*  
\_\_\_\_\_  
Notary Public  
G. JOHN KIRSCH  
NOTARY PUBLIC, State of New York  
No. 4964966  
Qualified in Nassau County  
Certificate Filed in New York County  
Commission Expires April 16, 1994

SCHEDULE A-1

OLD WCTU MARKS

WCTR 102301  
WCTR 102309  
WCTR 102313  
WCTR 102314  
WCTR 102319  
WCTR 102331  
WCTR 102332  
WCTR 102335  
WCTR 102336  
WCTR 102340  
WCTR 102343  
WCTR 102344  
WCTR 102351  
WCTR 102353  
WCTR 102356  
WCTR 102358  
WCTR 102362  
WCTR 102363  
WCTR 102367  
WCTR 102373  
WCTR 102377  
WCTR 102383  
WCTR 102384  
WCTR 103386  
WCTR 102392  
WCTR 102393  
WCTR 102398  
WCTR 102401  
WCTR 102402  
WCTR 102404  
WCTR 102406  
WCTR 102411

NEW QC MARKS

QC 74087  
QC 74021  
QC 74078  
QC 74041  
QC 74056  
QC 74013  
QC 74065  
QC 74068  
QC 74049  
QC 74050  
QC 74073  
QC 74089  
QC 74042  
QC 74008  
QC 74019  
QC 74051  
QC 74071  
QC 74048  
QC 74081  
QC 74009  
QC 74047  
QC 74034  
QC 74044  
QC 74037  
QC 74090  
QC 74022  
QC 74070  
QC 74005  
QC 74062  
QC 74097  
QC 74016  
QC 74029

OLD WCTU MARKS

WCTR 102416  
WCTR 102420  
WCTR 102421  
WCTR 102423  
WCTR 102427  
WCTR 102428  
WCTR 102435  
WCTR 102436  
WCTR 102437  
WCTR 102441  
WCTR 102443  
WCTR 102444  
WCTR 102448  
WCTR 102449  
WCTR 102454  
WCTR 102455  
WCTR 102457  
WCTR 102458  
WCTR 102461  
WCTR 102462  
WCTR 102463  
WCTR 102465  
WCTR 102466  
WCTR 102471  
WCTR 102472  
WCTR 102477  
WCTR 102481  
WCTR 102483  
WCTR 102484  
WCTR 102488  
WCTR 102495  
WCTR 102497

NEW QC MARKS

QC 74059  
QC 74011  
QC 74035  
QC 74083  
QC 74072  
QC 74064  
QC 74096  
QC 74025  
QC 74054  
QC 74030  
QC 74027  
QC 74040  
QC 74058  
QC 74082  
QC 74052  
QC 74018  
QC 74004  
QC 74084  
QC 74091  
QC 74017  
QC 74007  
QC 74031  
QC 74079  
QC 74069  
QC 74098  
QC 74001  
QC 74023  
QC 74053  
QC 74024  
QC 74095  
QC 74094  
QC 74076

SCHEDULE A-1

OLD WCTU MARKS		NEW ICG MARKS		OLD WCTU MARKS		NEW ICG MARKS	
WCTR	102300	ICG	531805	WCTR	102394	ICG	531894
WCTR	102302	ICG	531829	WCTR	102395	ICG	531896
WCTR	102303	ICG	531831	WCTR	102397	ICG	531820
WCTR	102304	ICG	531887	WCTR	102399	ICG	531876
WCTR	102306	ICG	531897	WCTR	102400	ICG	531864
WCTR	102308	ICG	531837	WCTR	102405	ICG	531857
WCTR	102316	ICG	531854	WCTR	102408	ICG	531823
WCTR	102317	ICG	531847	WCTR	102409	ICG	531841
WCTR	102318	ICG	531874	WCTR	102412	ICG	531810
WCTR	102323	ICG	531855	WCTR	102413	ICG	531851
WCTR	102324	ICG	531875	WCTR	102415	ICG	531856
WCTR	102325	ICG	531880	WCTR	102417	ICG	531840
WCTR	102329	ICG	531846	WCTR	102418	ICG	531824
WCTR	102334	ICG	531898	WCTR	102424	ICG	531853
WCTR	102337	ICG	531807	WCTR	102425	ICG	531891
WCTR	102338	ICG	531882	WCTR	102429	ICG	531843
WCTR	102342	ICG	531860	WCTR	102432	ICG	531814
WCTR	102347	ICG	531822	WCTR	102434	ICG	531890
WCTR	102349	ICG	531881	WCTR	102442	ICG	531819
WCTR	102352	ICG	531865	WCTR	102445	ICG	531852
WCTR	102355	ICG	531883	WCTR	102450	ICG	531832
WCTR	102357	ICG	531886	WCTR	102451	ICG	531813
WCTR	102359	ICG	531844	WCTR	102452	ICG	531850
WCTR	102361	ICG	531859	WCTR	102456	ICG	531828
WCTR	102364	ICG	531889	WCTR	102460	ICG	531861
WCTR	102365	ICG	531827	WCTR	102468	ICG	531878
WCTR	102366	ICG	531845	WCTR	102475	ICG	531866
WCTR	102369	ICG	531879	WCTR	102478	ICG	531825
WCTR	102370	ICG	531815	WCTR	102479	ICG	531800
WCTR	102371	ICG	531892	WCTR	102482	ICG	531812
WCTR	102376	ICG	531858	WCTR	102485	ICG	531817
WCTR	102378	ICG	531872	WCTR	102487	ICG	531862
WCTR	102381	ICG	531869	WCTR	102490	ICG	531871
WCTR	102382	ICG	531801	WCTR	102492	ICG	531833
WCTR	102387	ICG	531863	WCTR	102493	ICG	531809
WCTR	102390	ICG	531873	WCTR	102499	ICG	531830
WCTR	102391	ICG	531849	WCTR	102496	ICG	531877